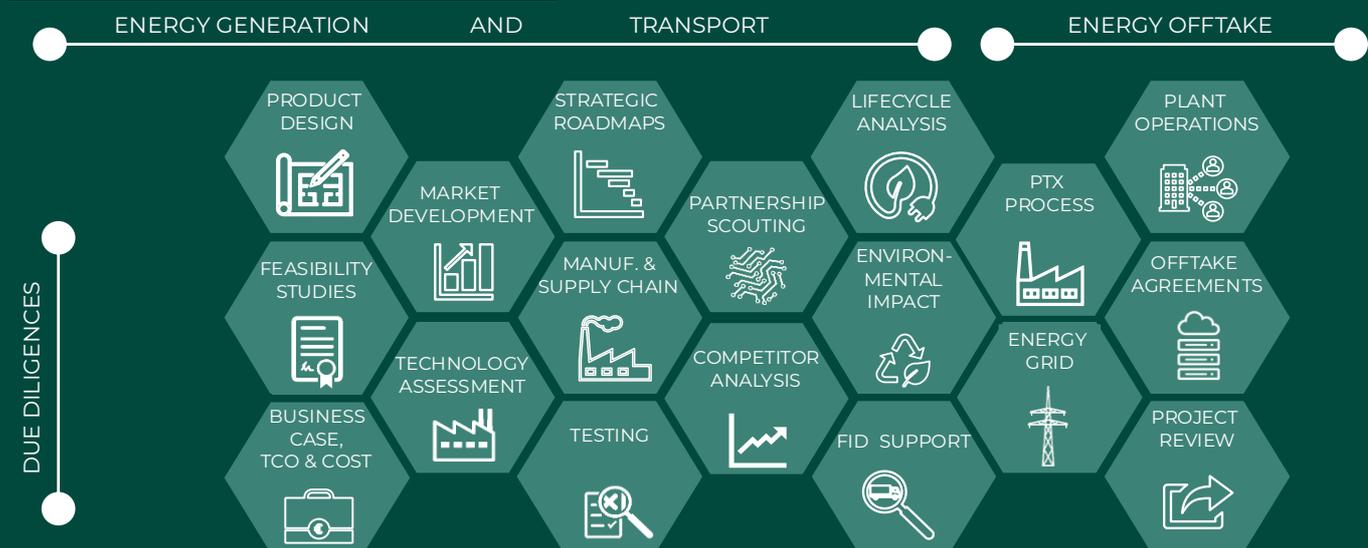


# Providing Solutions for Investors & Financial Institutions

With an extensive track record of over 200 completed technical due diligences, we specialize in buy- and sell-side M&A advisory, target scouting, and full-scope due diligence. Our capabilities span from preparing companies for funding processes to deep-dive commercial and technical due diligences to supporting post-merger integration with risk mitigation strategies and business optimization. We deliver tangible value in projects ranging from equipments like electrolyzers and fuel cells to large-scale infrastructure.

## Our Service Scope



## Our Service Activities

### Market Performance

- Business Case Calculation
- Business Model Validation
- Competitor and Customer Analysis
- Differentiator Benchmarking

### Product & Cost Performance

- Technology Assessment
- Product Teardown and Operational Testing
- Cost Structure & Cost Driver Assessment
- Green & Brown Field Calculation

### Operational Performance

- 360° Process Assessment
- Supply and Value Chain Assessment
- Employee Capability and Capacity Rating
- Business Maturity Assessment

### Full Company Assessment

- Red Flag Assessment
- Commercial and Technical Due Diligence
- Business Value Calculation
- Liquidation & Asset Evaluation

# Providing Solutions for Investors & Financial Institutions

## Our References

### Hydrogen Technologies

Conducted technical and commercial assessments on product portfolios, market forecasts, R&D roadmaps, supply chains, licensing and manufacturing reviews for hydrogen technologies, including valves, electrolyzers, fuel cells, plasmonic photocatalysis reactors, storage, and liquefaction.

### Thermal Energy Storage

Conducted a full commercial buy-side due diligence, analyzing market positioning, competitor landscape, operations, carbon footprint, and business case viability to support informed investment decisions.

### Reactor-Based Innovations

Executed a full sell-side due diligence, including technical benchmarking, operations analysis, and revenue modeling, ensuring competitive positioning for cutting-edge reactor-based projects.

### Hydrogen Refueling Stations

Provided technology evaluations, contractual agreement reviews, and LCOH sensitivity analyses to assess economic feasibility and optimize investment strategies for a global infrastructure fund.

### Grid Technology Target Scouting

Identified and evaluated high-potential grid technology investments, providing strategic insights for portfolio expansion and a shortlist of aligned opportunities for a private equity firm.

### Electrolyzer Investment

Delivered a technical red-flag report and risk mitigation strategies to help investors make informed decisions and minimize financial exposure.

## Our Contacts / Experts



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**Note:** Our services go beyond those presented here. Talk to us to discover how we can support you in other areas!